

## Promotions Terms

### Altruist Academy Sweepstakes (May 2023)

To view the Altruist Academy Sweepstakes Official Rules for the Altruist Academy giveaway, including instructions on how to enter, [click here](#).

### Onyx Advisor Network Promotional Pricing (Effective 02/01/2022)

After Altruist's standard one month free trial period, advisors who are current members of the Onyx Advisor Network are eligible to receive an Altruist software subscription rate of their first 500 client accounts free and \$1 for each additional account per month. Subscription discounts will be processed via Stripe for eligible advisors. Promotion will be applied in the form of a coupon, crediting each qualifying advisor for an additional 400 free accounts (500 in total) each month.

Advisors must remain part of the Onyx Advisor Network to continue receiving this promotion. If an advisor leaves the Onyx Advisor Network, Altruist's standard subscription rate of their first 100 client accounts free and \$1 for each additional account per month will apply as of the next month's billing cycle. Subscription pricing and promotion terms are subject to change at Altruist's sole discretion. Keep in mind, promotional pricing applies to Altruist's Performance Accounting software only, other brokerage fees may apply on client assets. For further details, refer to the Subscription Pricing and Fee Schedule links on our Legal page at [altruist.com/legal](https://altruist.com/legal). An advisor's participation in this promotion will be deemed to constitute the advisor's

representation that the promotion is consistent with applicable laws, rules and regulations and the advisor's fiduciary, disclosure and other obligations to its clients.

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Altruist Financial LLC and its affiliates (collectively, "Altruist") reserves the right to modify the terms of these and any other promotions at any time with or without notice, in its sole discretion, subject to applicable laws and regulations. Your participation in these promotions constitutes your acknowledgement and acceptance of the Altruist Financial LLC Customer Agreement, Privacy Notice and Privacy Policy, which can be located on our Legal page at [altruist.com/legal](https://altruist.com/legal). Further, you also acknowledge that Altruist cannot be held liable for any technical or other issues that may arise from your use of any third-party websites or other technologies in conjunction with any promotional offer.

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