

Promotions Terms:

Gift cards are provided through a third-party vendor "[Rewards Genius by Tango Card](#)" offered by "Tango Card Inc." for the amount specified in the marketing materials used in conjunction with the current promotion. To qualify, you must fund an eligible account (the "Account") with cash or securities received in good order within the promotional period. For the purposes of this promotion, "eligible account" shall mean accounts opened through Altruist Financial LLC (an SEC-registered broker/dealer and Member [FINRA/SIPC](#)) during the promotional period, or existing accounts that have a \$0 balance and receive initial funding during the promotional period listed in the marketing material(s) received in conjunction with the current offer. You must fund the Account with cash or securities held at a financial institution other than Altruist Financial LLC. Assets transferred from an existing Altruist Financial LLC account do not qualify. Gift cards will be limited to \$500 per individual per calendar year.

Altruist Financial LLC and its affiliates (collectively, "Altruist") reserve the right to modify the terms of this and any other promotions at any time with or without notice, subject to applicable laws and regulations. Your participation in this promotion constitutes your acknowledgement and acceptance of the Altruist Financial LLC Customer Agreement, Privacy Notice and Privacy Policy, which can be located on our [Legal page](#) at altruist.com/legal. Further, you also acknowledge that Altruist cannot be held liable for any technical or other issues that may arise from your use of any third-party websites or other technologies in conjunction with this offer. Use and redemption of issued gift cards are the sole responsibility of the recipient, subject to the terms and conditions set forth by Tango Card Inc. Altruist cannot and will not be held liable for any lost, stolen or otherwise unredeemed gift cards.

Registered Investment Advisers and/or their affiliates (“RIAs”) may not use any aspect of this promotion in conjunction with any of their Firm’s advertising, marketing or other promotional endeavors without prior written consent from Altruist. RIAs may not imply affiliation, endorsement or sponsorship by Altruist as a result of their participation in this promotion. RIAs and their affiliated persons are not eligible to participate.